



Transportation Committee

February 2, 2023

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SCAG Goods Movement System

- International trade: \$573 billion
- Ports LA/LB: 20 million TEUs
 - 4.6 million TEUs Alameda Corridor
- Air cargo: >3.5 million freight tons
- Industrial: 1.5 billion sq. ft.
- Highway system: 56,276 road miles, 1,634 miles of highways-Interstates
- Rail: 1,425 weekly freight trains



Recent Freight Trends

- The San Pedro Bay Ports have witnessed 26 consecutive months of growth from 2019 monthly levels, with only 5 months seeing growth below 10%; the last four months, however, have shown declines with loss of market share
- Los Angeles and Ontario International Airports witnessed 31 consecutive months of growth from 2019 levels, with only 3 months lower than 10%
- Border crossings (northbound) have witnessed 27 consecutive months of growth from 2019 levels, with only 7 months seeing growth below 10%
- The Port of Hueneme has witnessed 12 consecutive months of total trade growth from 2019 levels, with only 1 month below 15%
- Industrial occupied square footage stands above 1.5 billion for the SCAG region, with vacancy rates still near all-time lows below 2%

Recent Freight Trends Continued

- Truck traffic on key corridors, including the Interstate 710 (I-710), have increased by about 50 percent daily (based on PeMS through July using January 2020 as benchmark)
- East-west corridors, including State Route 60 (SR-60) and Interstate 10 (I-10), provide access to major warehouse clusters in the San Gabriel Valley (especially in the City of Industry) and the Inland Empire (including major concentrations in Ontario, Fontana, and Mira Loma); SR-60 is a primary access route to many of these locations with over 50 percent of the region's warehouse space located within five miles of the highway
- Sections of Interstate 10 (I-10), I-15, State Route 60 (SR-60) and SR-91, which carry the highest volumes of truck traffic in the region, averaged more than 25,000 trucks per day per Connect SoCal
- Both SR-60 at SR-57 and I-10 at I-15 are identified as top 10 truck bottlenecks in the nation for 2022 by the American Transportation Research Institute
- Nearly 90% of the 1.2 million daily truck trips in the region serve local distribution needs and rely upon the SCAG region roadway network

SCAG – 2024 Connect SoCal Update and Other Goods Movement Efforts

- Connect SoCal Update
 - Last Mile Freight Program
 - Curb Space Management
 - Integrated Rail
 - Trade Gateways
 - Industrial Distribution/Warehouse
 - Retail/Wholesale Trade Industries
 - E-commerce
- Regional Comprehensive Goods Movement Plan and Implementation Strategy



Goods Movement Resolution Principals

- Affirms its commitment to leverage and prioritize investments particularly where there are mutual co-benefits to both freight and passenger/commuter rail.
- Prioritizes community and environmental justice concerns together with economic needs and supports workforce development opportunities particularly around deployment of zero-emissions and clean technologies, and their supporting infrastructure.
- Continues to explore and advance the transition toward zero-emissions and clean technologies and other transformative technologies, where viable.

Goods Movement Resolution Principals Continued

- Recognizes the need for comprehensive systems-level planning of inland port concepts and corridor/supply chain operational strategies, integrated with road and rail infrastructure.
- Pledges to continue advocating with local, state and federal partners on the need for continued, significant investment in a safe, secure, clean and efficient multi-modal transportation system, including both highways and rail, to support the movement of goods across the region.



THANK YOU!

For more information, please visit:

<https://scag.ca.gov/freightworks>